

Fruit Report: Citrus Chart

12th April 2017

- South Africa's citrus industry has exported between 1.46 million tons and 1.78 million tons of fresh fruit between 2010-2016 (**Chart 1**), generating a cumulative US\$7 billion in export revenue over the same period (**Chart 2**). In real terms, revenues have grown by an average of 4.2% per year between 2010-2016, while export volumes grew by 1% over the same period.
- In Rand terms, export revenue grew by 23% from R13.9 billion in 2015 to R17 billion in 2016. But since the Rand depreciated by 15% over the same period, real growth in export revenue was actually 6.7% (from US\$1.1 billion to US\$1.2 billion).
- Overall, **oranges** account for 52% of the fresh citrus export revenues, followed by **lemons** (23%), **mandarins** (16%) and **grapefruit** (9%) (**Chart 3**).
- In 2016, the EU - major export market - accounted for 41% of total fresh citrus revenues, followed by the Middle East (21%), Asia (18%), Eastern Europe (6.9%); North America (7.4%) and Africa (2%) (see also **Table 1**).
- With regard to the EU market, 47% of SA's citrus exports revenues came from oranges, mandarins (26%), lemons (18%) and grapefruit (9%) (see **Table 1**).

Chart 1: RSA Citrus Export Revenue, US\$ millions, (2010- 2016)

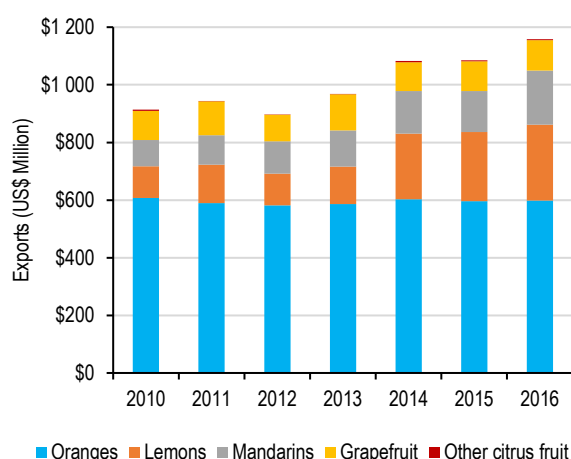


Chart 2: RSA Citrus Export Volume, tons, (2010 -2016)

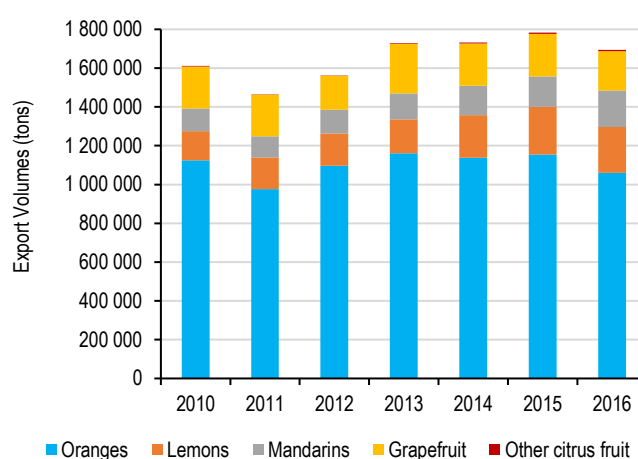


Chart 3: Composition of RSA Overall Citrus Export Revenue, % (2010-16)

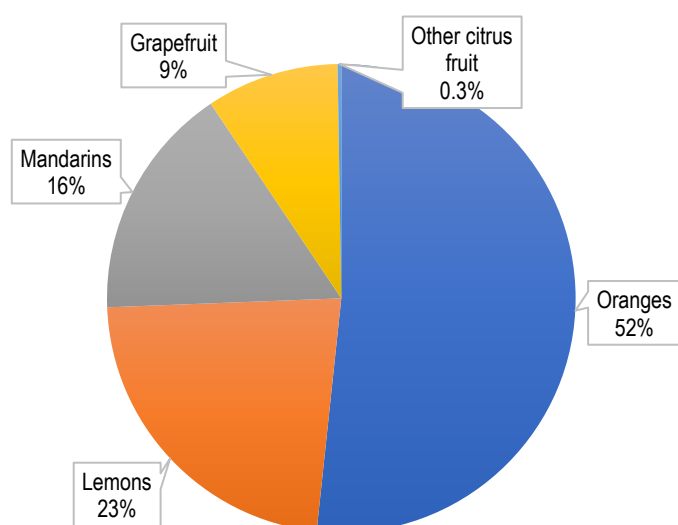
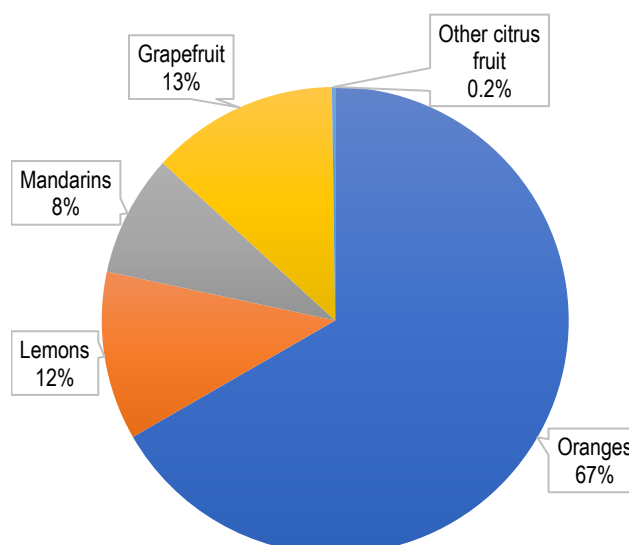


Chart 4: Composition of RSA Overall Citrus Export Volume, % (2010-16)



Source: SARS, Agbiz Research

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Table 1: South Africa export revenues for Citrus in 2016, per region (ZAR)

	Oranges	Mandarins	Grapefruit	Lemons	Other citrus fruit
EU	R3 258 604 475	R1 844 752 011	R615 050 100	R1 232 046 274	R5 198 430
Eastern. Europe	R535 549 841	R142 969 639	R138 394 999	R357 716 677	R0
Africa	R204 386 865	R61 823 387	R12 837 308	R46 199 338	R18 917 647
Asia	R1 927 839 890	R247 475 841	R374 862 637	R588 892 316	R5 212 203
North America	R748 750 317	R285 861 100	R72 249 027	R160 057 866	R59 105
Middle East	R1 963 202 715	R154 254 534	R45 804 450	R1 449 992 302	R13 853 338
Others	R169 119 782	R24 770 542	R300 546 448	R34 467 653	R43 434
Total	R8 807 453 885	R2 761 907 054	R1 559 744 969	R3 869 372 426	R43 284 157

Table 2: Trends in South Africa's Citrus export volumes, per product (tons)

	2010	2011	2012	2013	2014	2015	2016
Oranges	1 123 994	975 352	1 096 530	1 160 614	1 138 405	1 155 195	1 060 311
Lemons	151 640	164 976	166 083	175 285	218 371	245 554	235 516
Mandarins	116 670	108 443	122 314	133 177	152 736	156 136	188 837
Grapefruit	216 112	214 131	175 989	257 152	216 847	220 180	202 174
Other citrus fruit	3 975	1 616	1 181	2 165	5 436	6 020	6 506
Total	1 612 392	1 464 517	1 562 097	1 728 393	1 731 795	1 783 085	1 693 344
Y-o-Y growth		-9,2%	6,7%	10,6%	0,2%	3,0%	-5,0%

Source: SARS, Agbiz Research

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