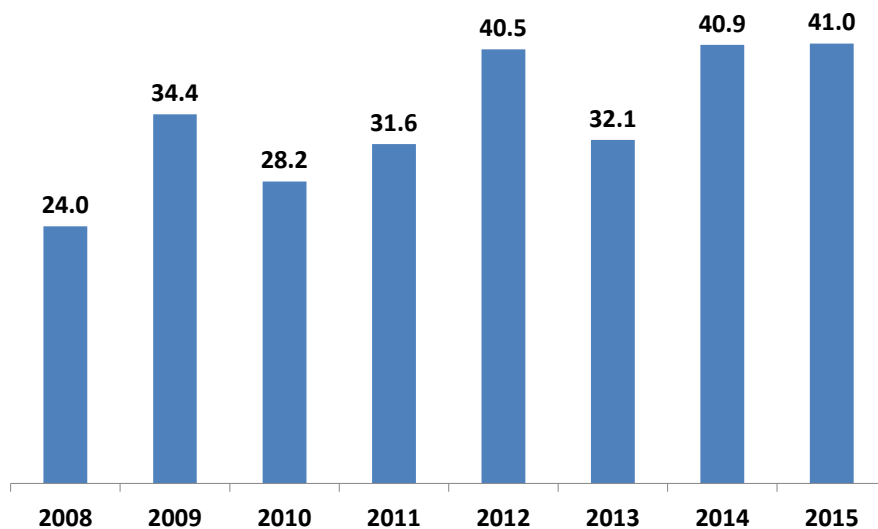


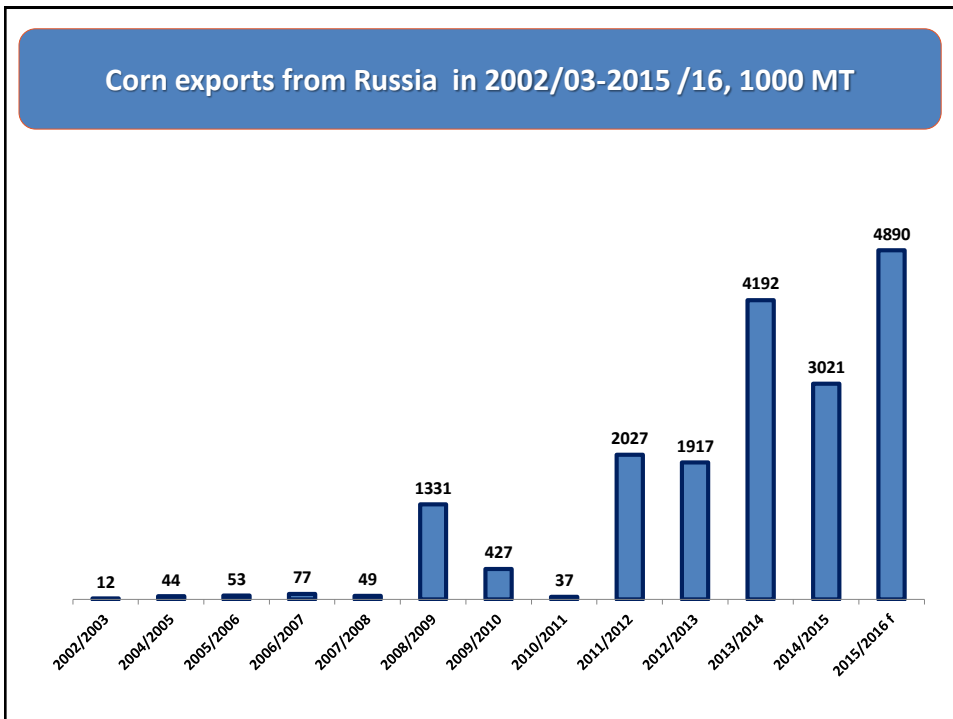
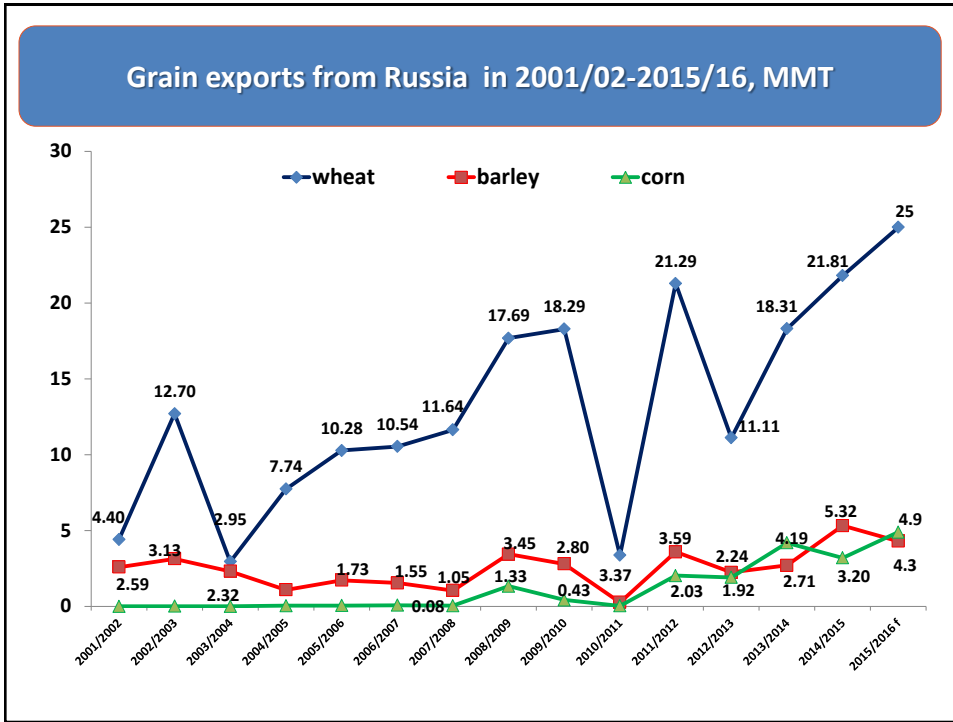
**Arkady Zlochevsky**  
**Head of Russia's Grain Union**

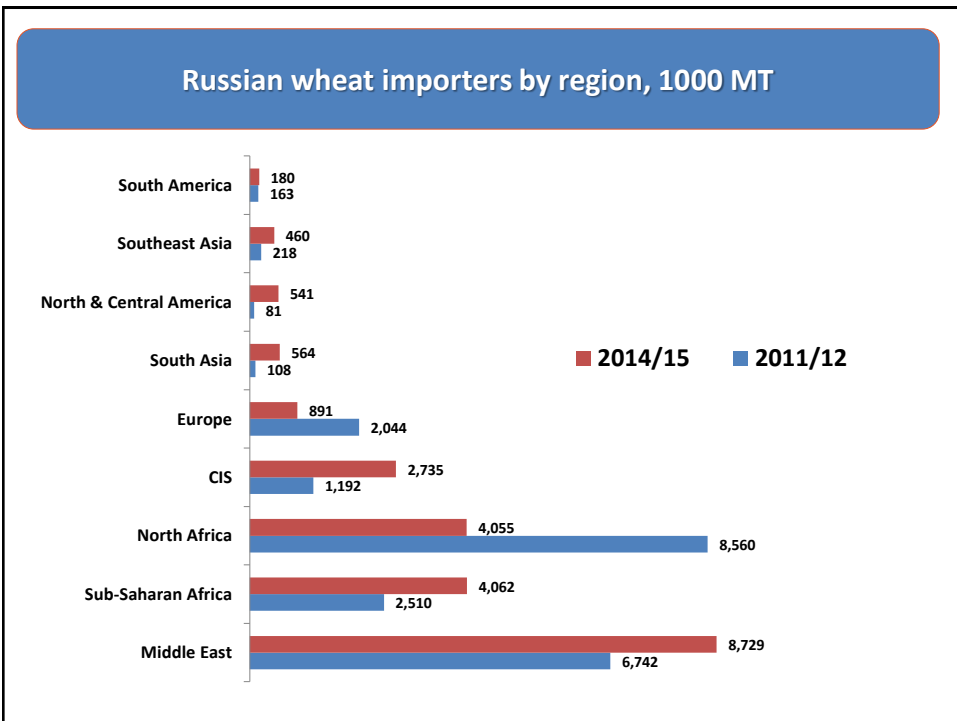
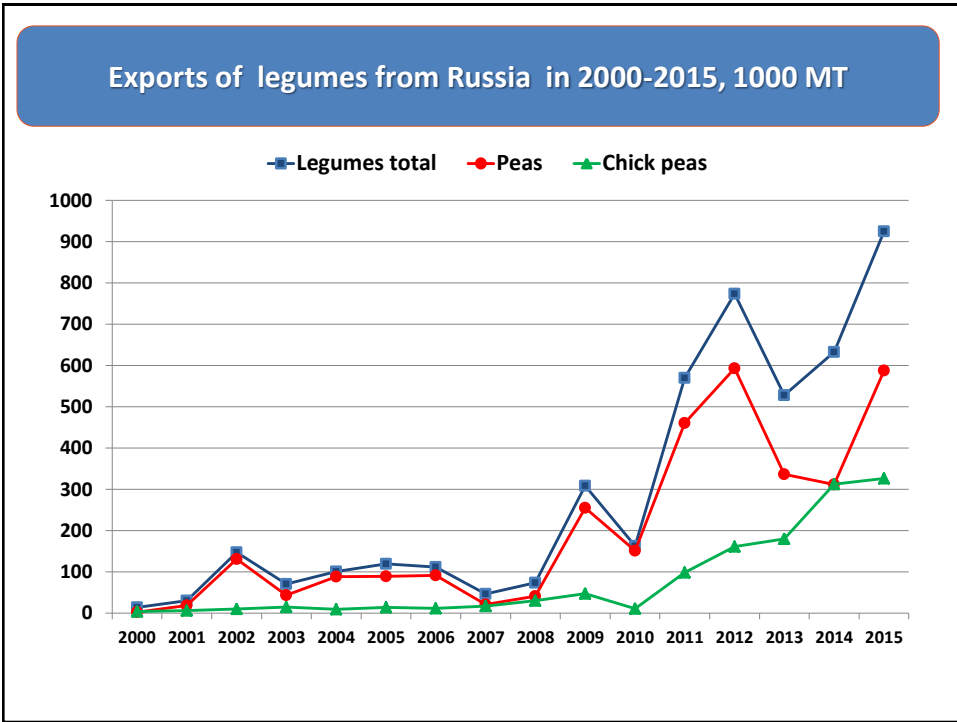
**Grain Market Scenario and Trade Outlook for  
Russia: Major Challenges and Opportunities**

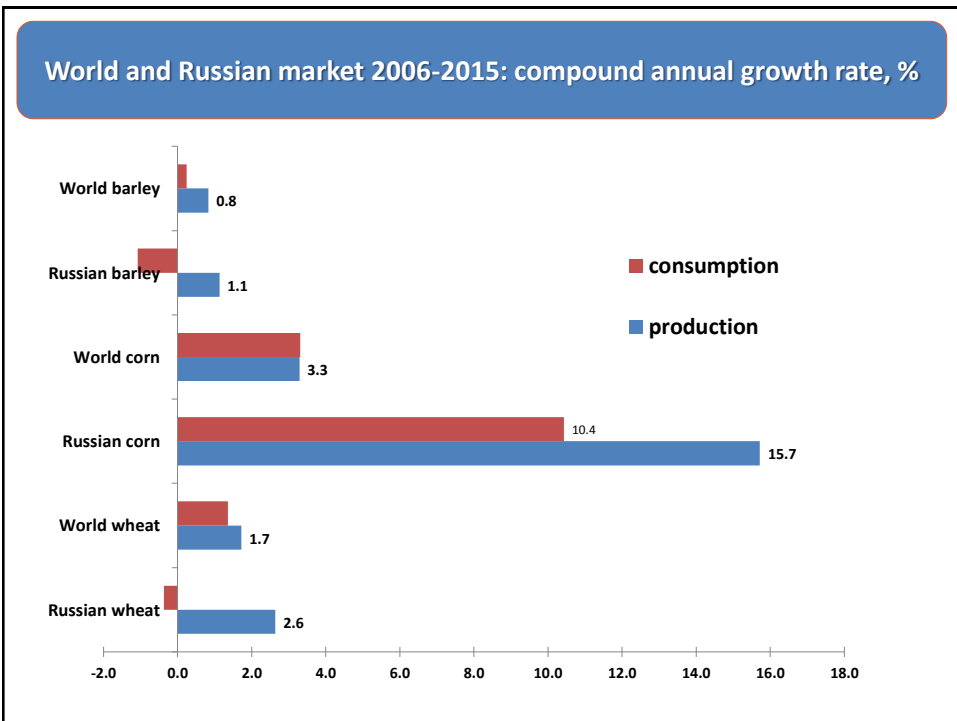
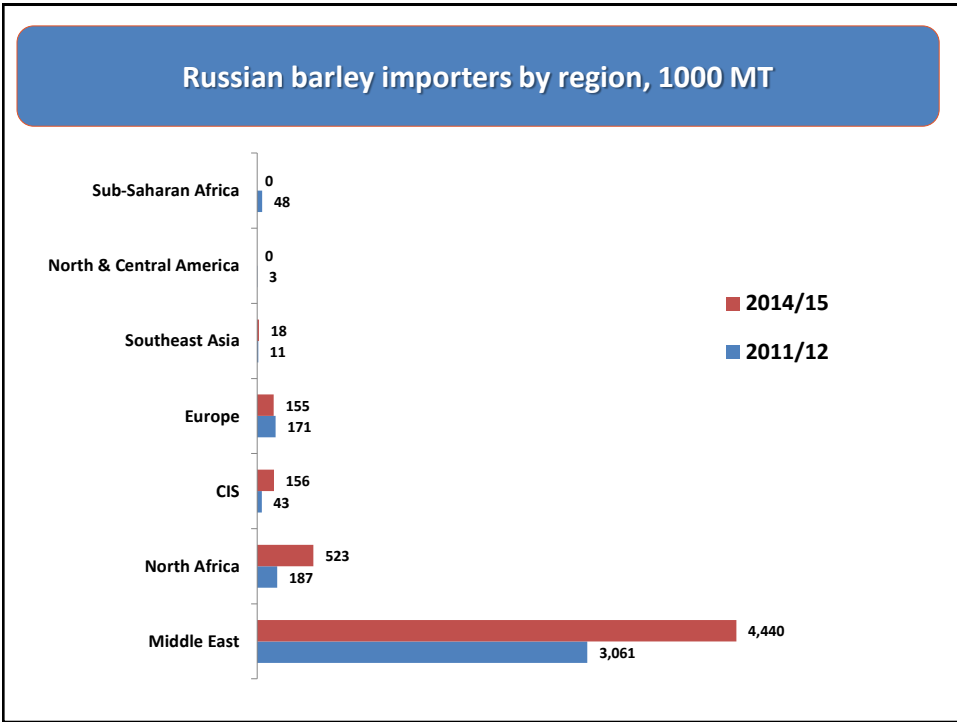


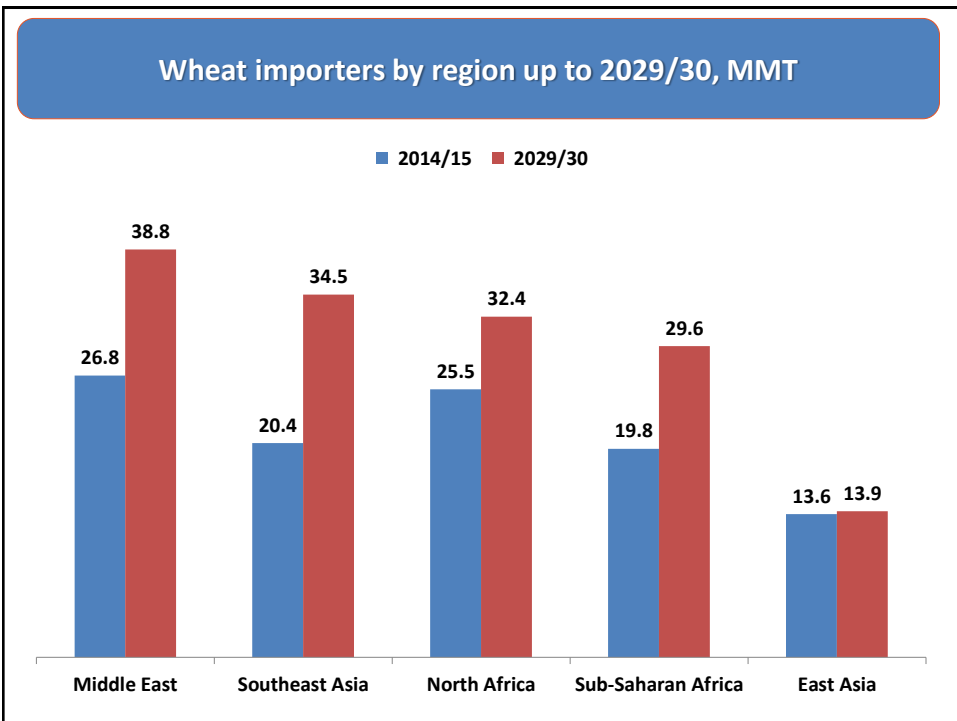
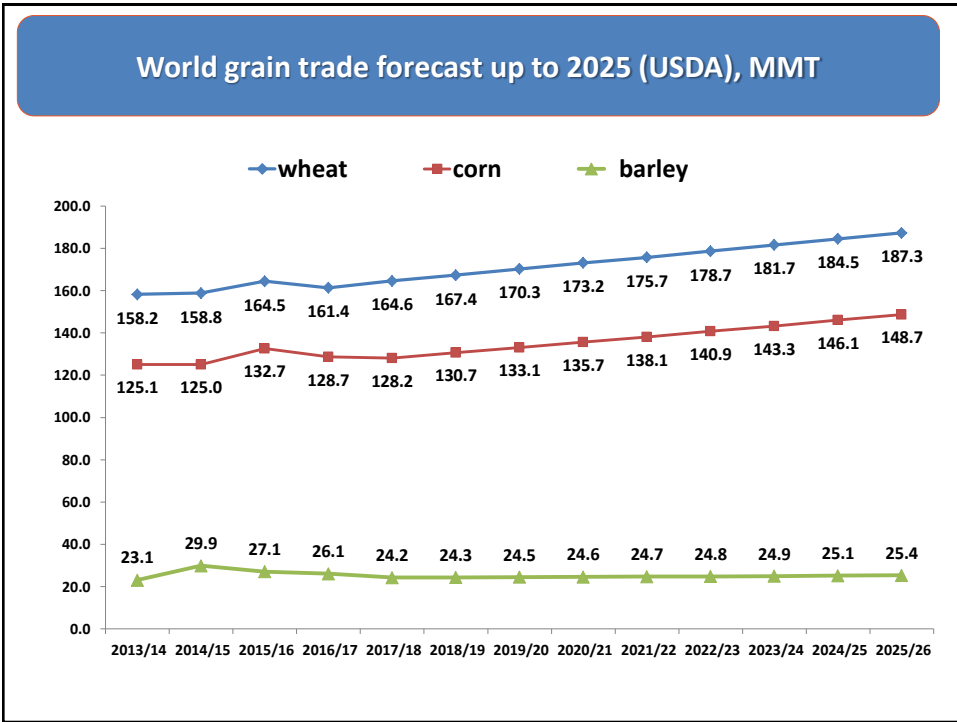
**Ratio of cereals exports to the realization of grain crops  
by all categories of Russian farms, %**



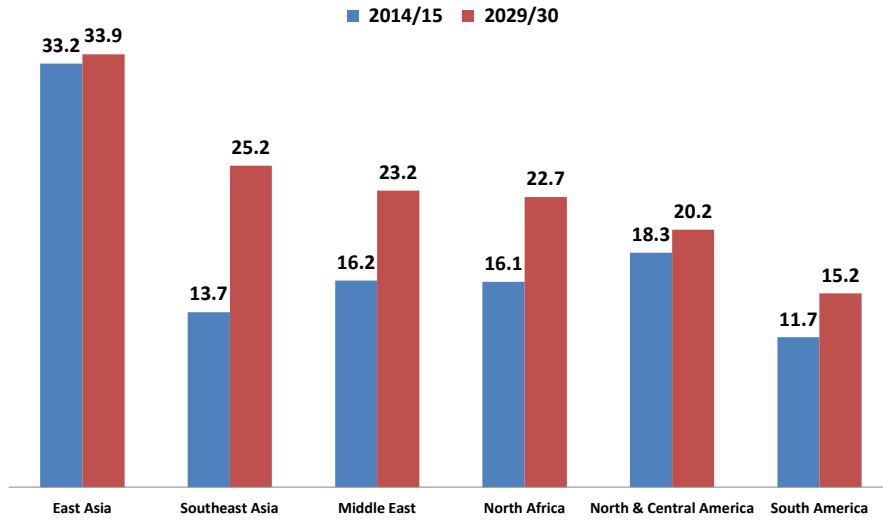




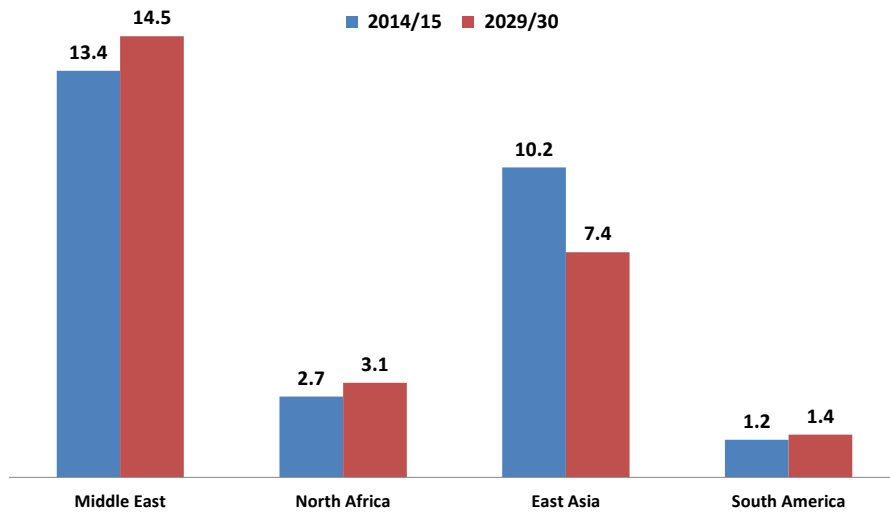




### Corn importers by region up to 2029/30, MMT



### Barley importers by region up to 2029/30, MMT

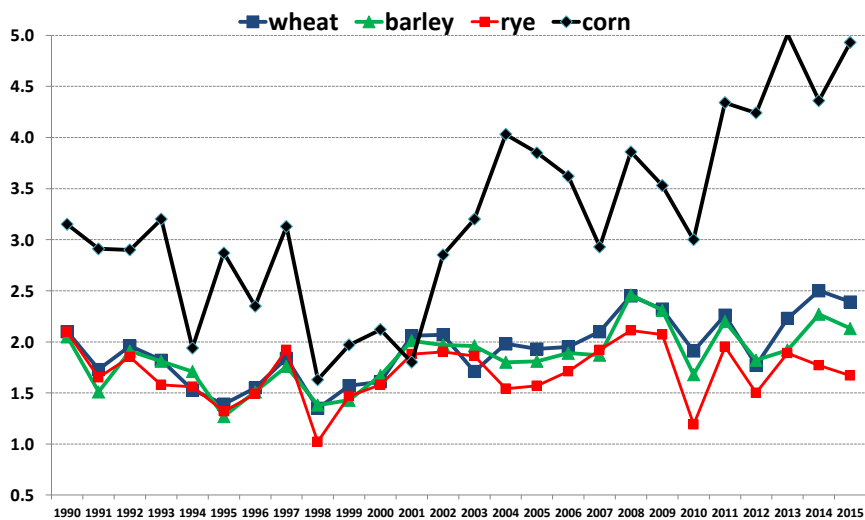


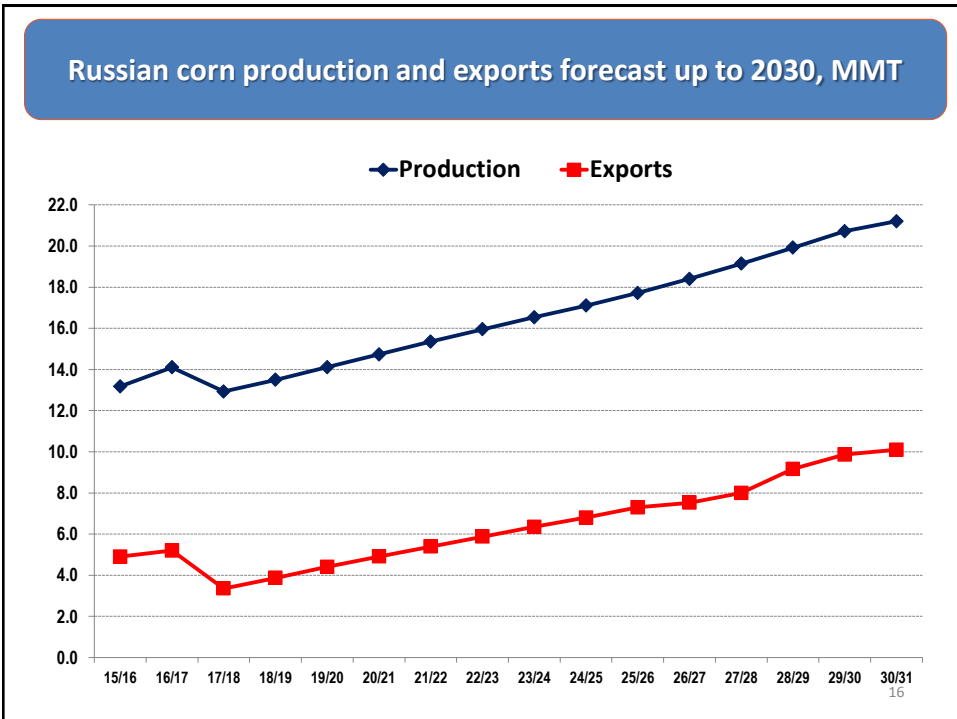
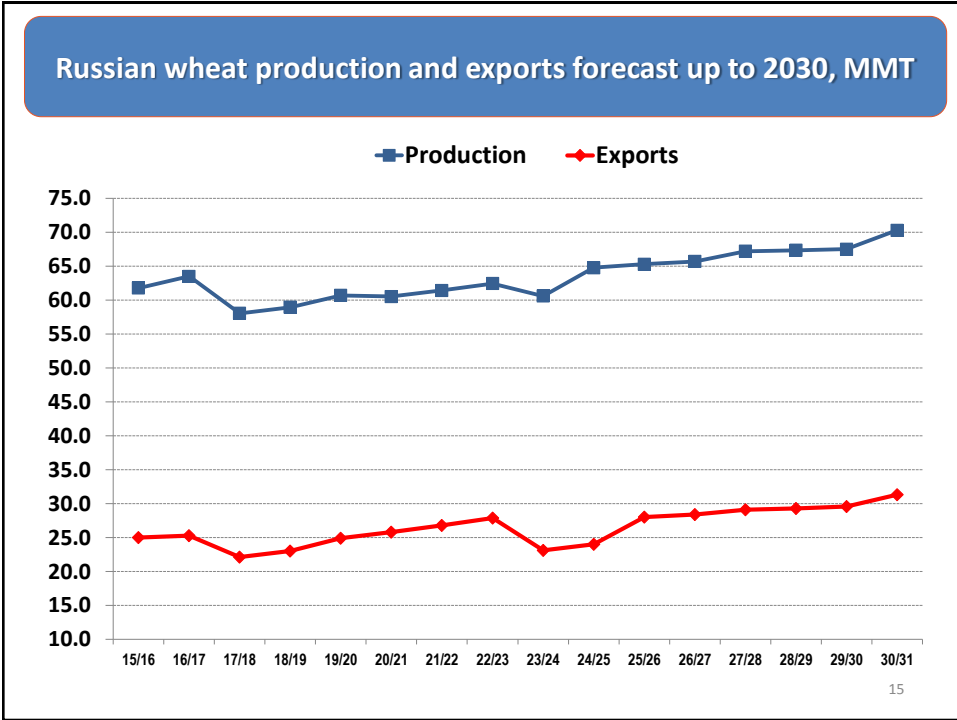
## Russian grain industry forecast up to 2030

- Grain production more than 127 MMT
- Grain exports more than 47 MMT

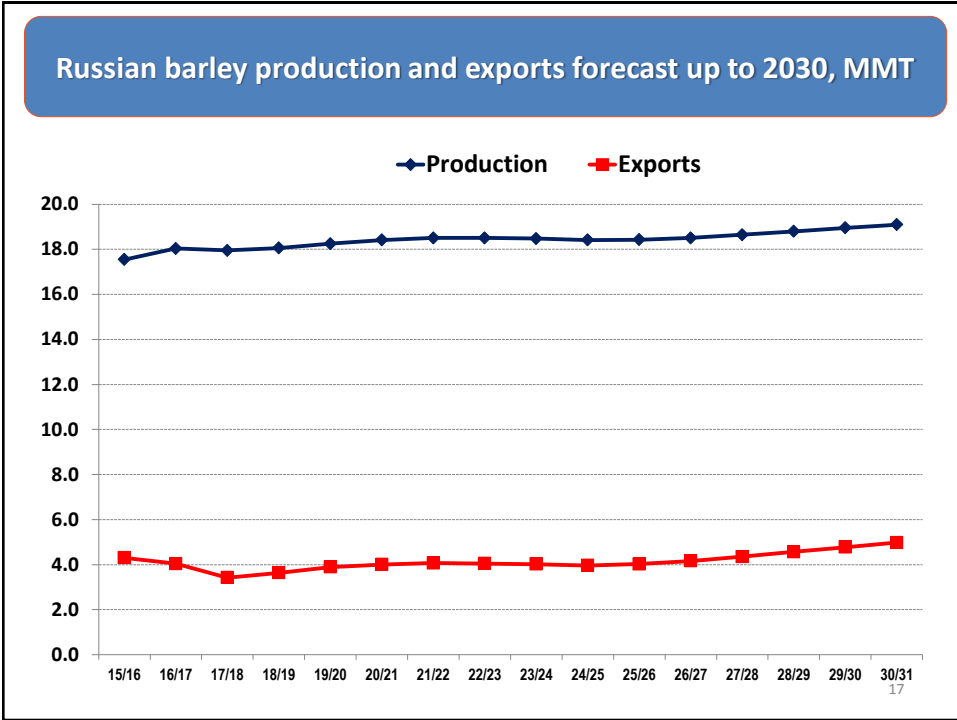
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## Average grain yield in Russia 1990-2015, MT/HA









**Thank you for attention!**

**Arkady Zlochevsky**  
**Head of Russia's Grain Union**

