



Is it getting hot in here? Global Weather & 2016 Crop Outlooks

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BEST LONG LEAD INDICATORS?

1. Temperature trend
2. El Niño, et. al.
3. Regional anomalies

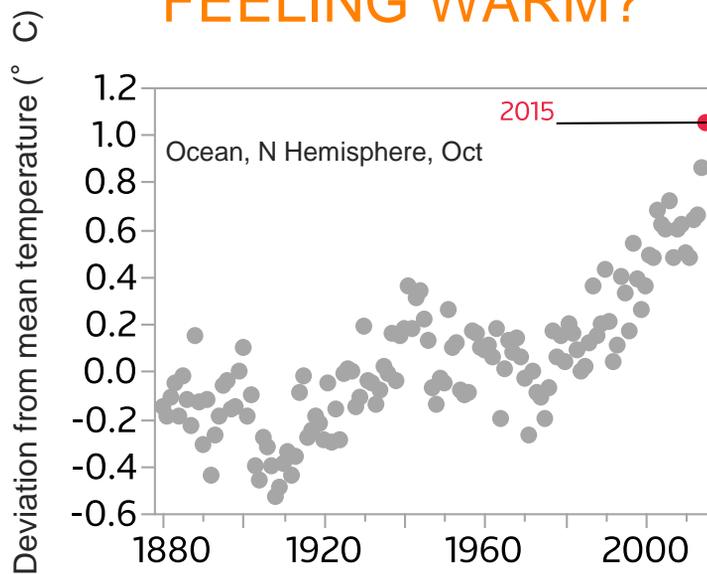


BEST LONG LEAD INDICATORS?

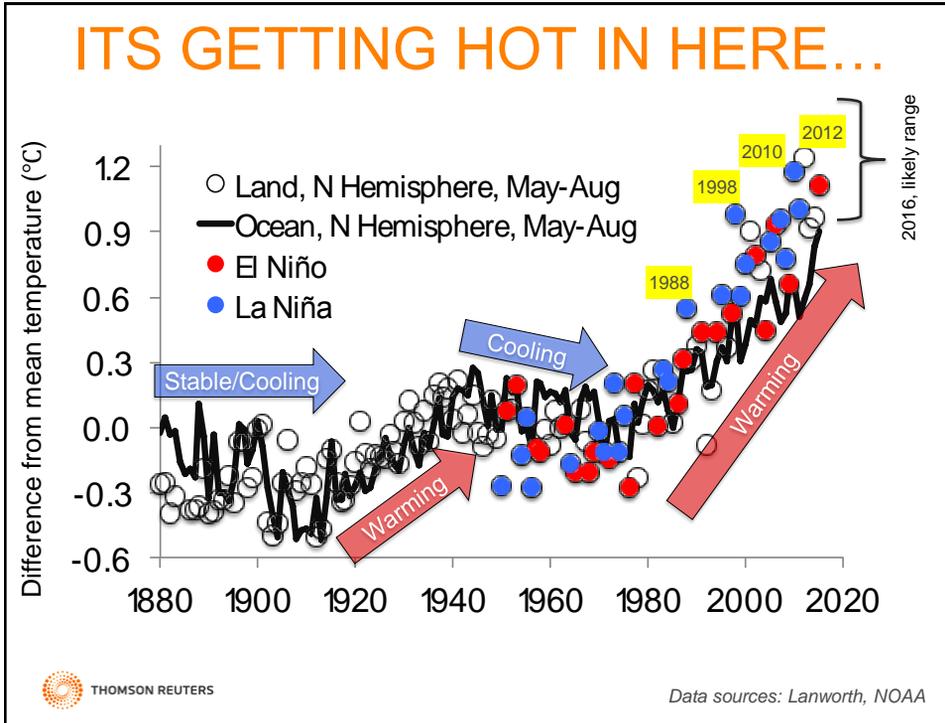
1. Corn: Unfavorable for 2016/17
2. Soy: Neutral to Unfavorable
3. Wheat: Positive



FEELING WARM?



Data source: NOAA



Google "dreaded El Niño"

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The dreaded El Nino rains begin - The Standard
www.standardmedia.co.ke/ktnnews/index.php?...dreaded-el-nino... The Standard
 Many Kenyans have been skeptical about the much predicted El Nino rains but the weatherman says it has indeed begun. Nairobi experienced heavy rains last ...

The dreaded El Nino rains begin - YouTube
https://www.youtube.com/watch?v=08JKb_1QS_U
 Nov 10, 2015 - Uploaded by KTN News Kenya
 Many Kenyans have been skeptical about the much predicted El Nino rains but the weatherman says it has ...

Kenyans brace for dreaded El Nino in the coming months - YouTube
<https://www.youtube.com/watch?v=bQJE8ifwgWA>
 Sep 3, 2015 - Uploaded by KTN News Kenya
 Kenyans brace for dreaded El Nino in the coming months. Watch KTN Live http://www.ktnkenya.tv/live Follow ...

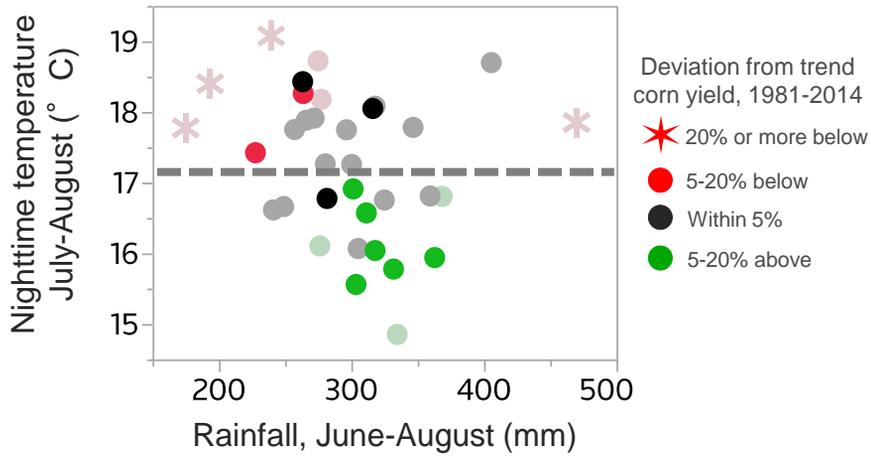
Images for "dreaded El Niño" Report images

More images for "dreaded El Niño"

Scientists Say That Rainy Weather Means Dreaded El Nino Is Here
 tuko.co.ke Local News
 Tuko News Is El Nino actually here? Scientists are saying yes, pointing to the heavy rains in Nairobi over the weekend as proof of the El Nino.

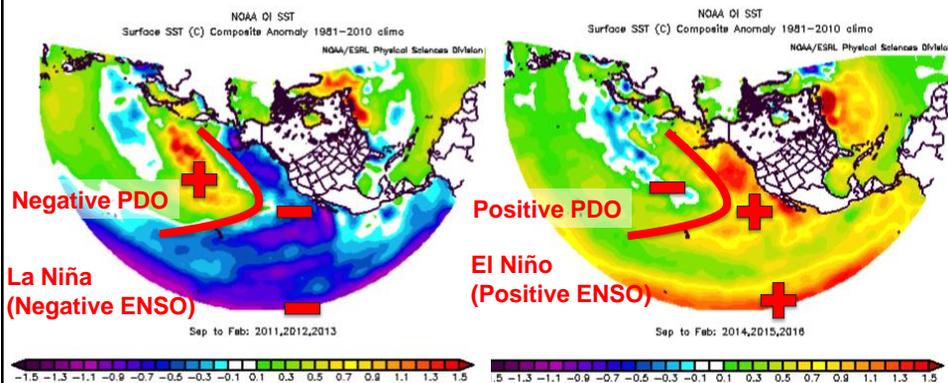
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US CORN YIELD VS ENSO

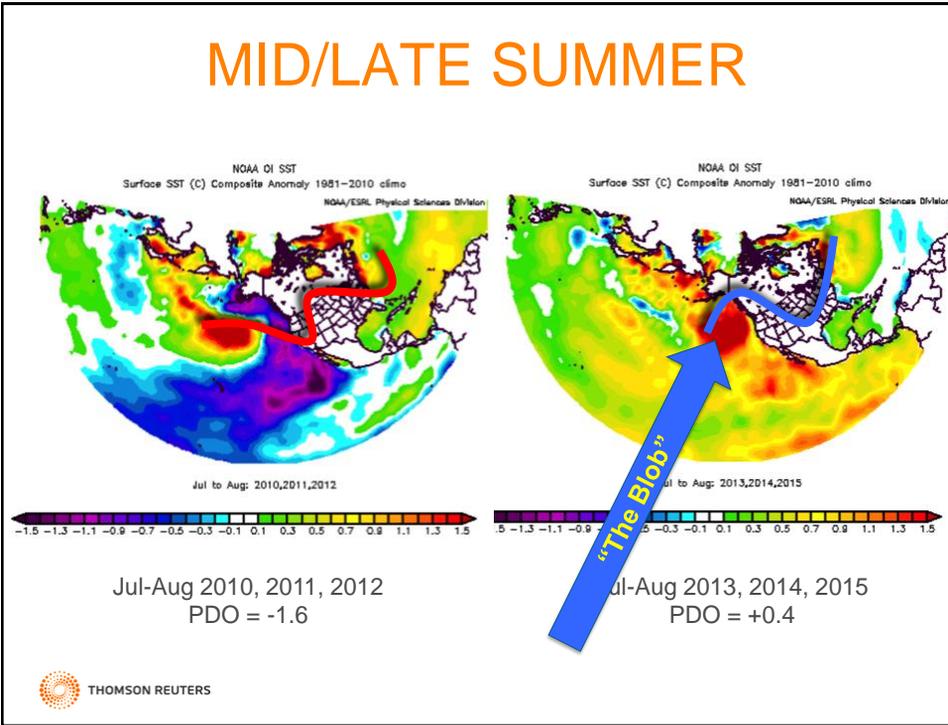


Data sources: NOAA, USDA

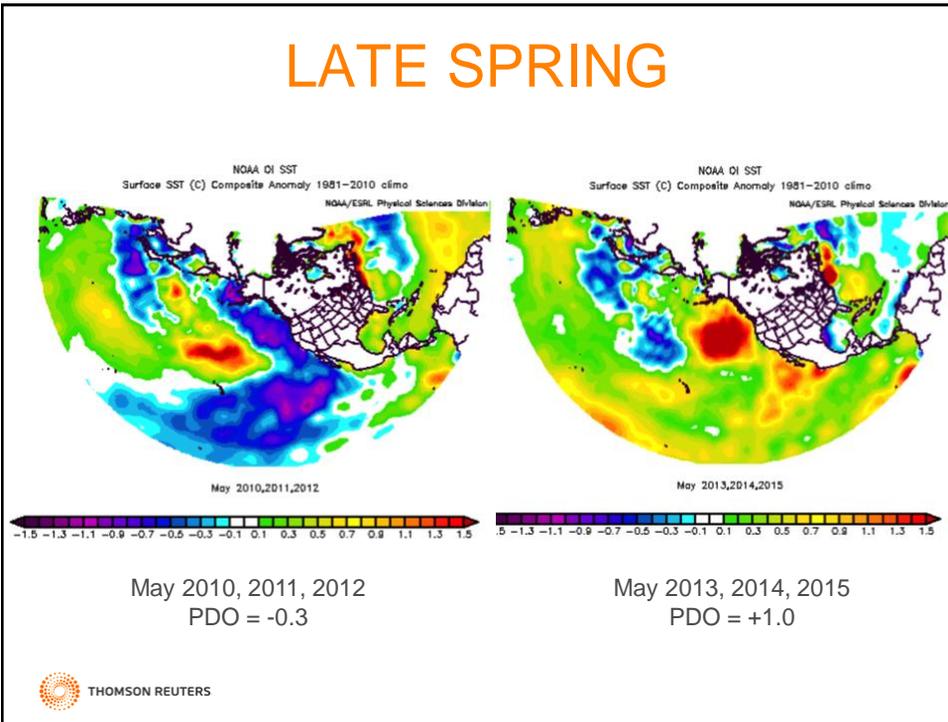
EL NINO & PACIFIC DECADAL OSCILLATION: AUTUMN/WINTER



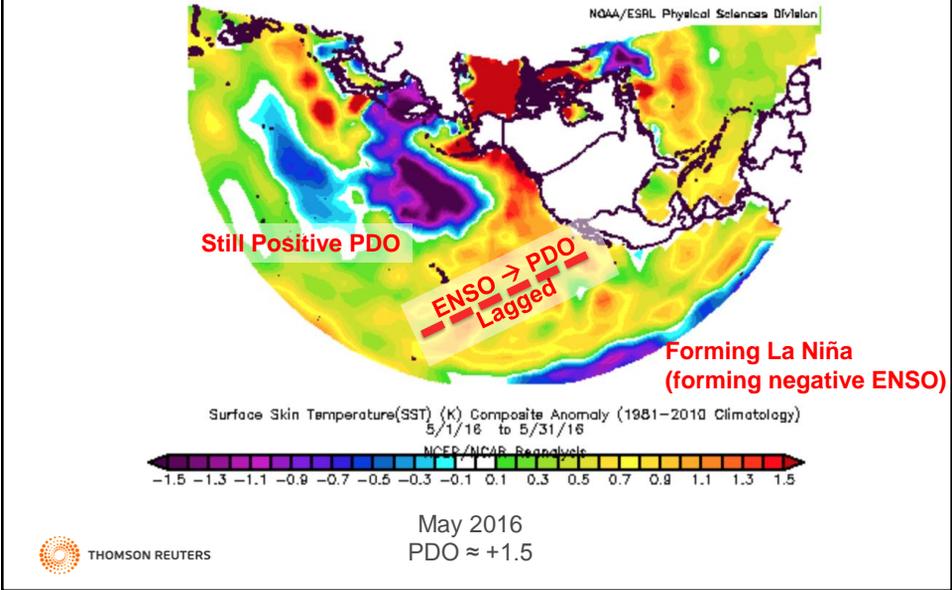
MID/LATE SUMMER



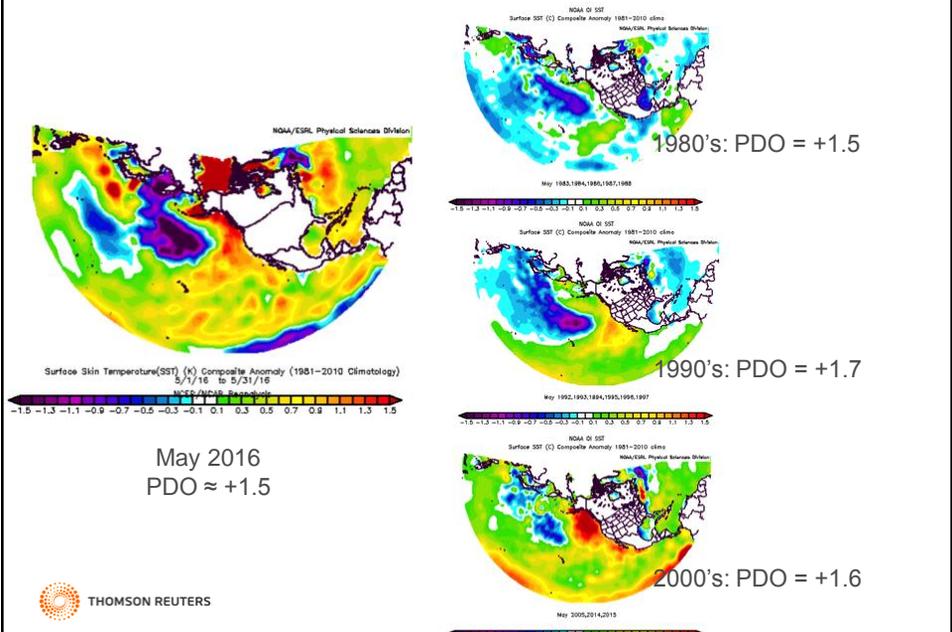
LATE SPRING



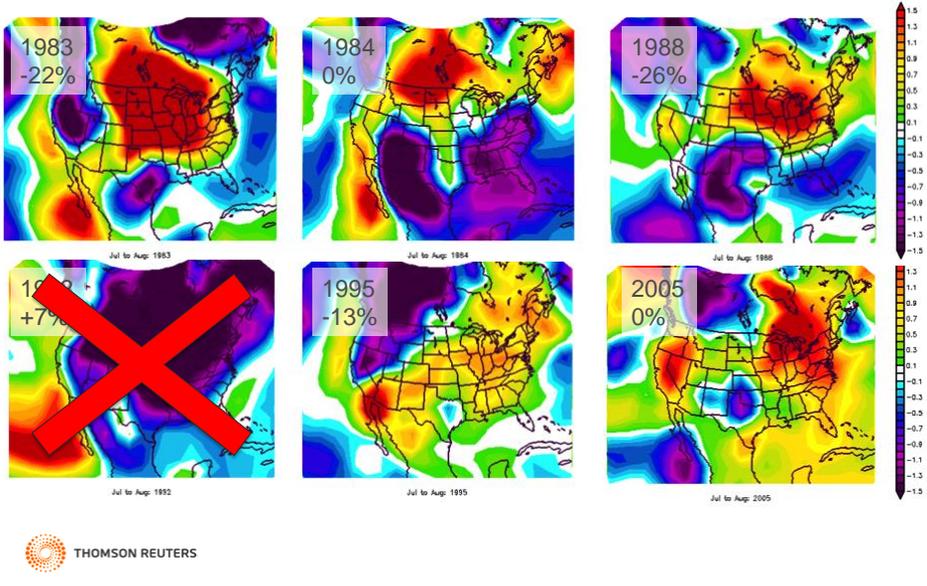
MAY 2016: NEW CONFIGURATION



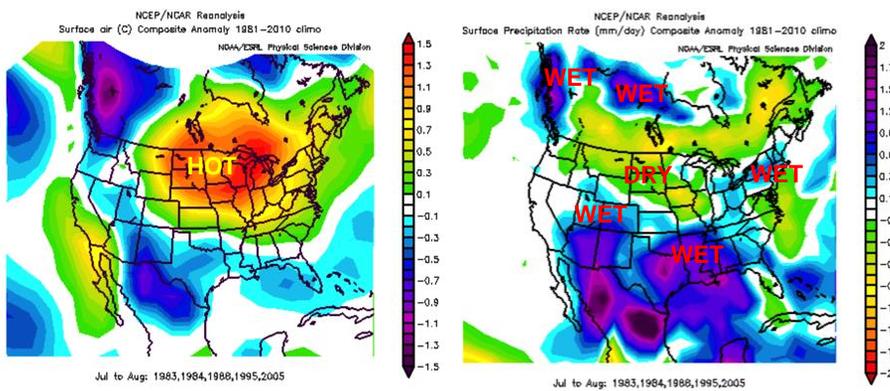
ENSO → PDO: PAST LAGS

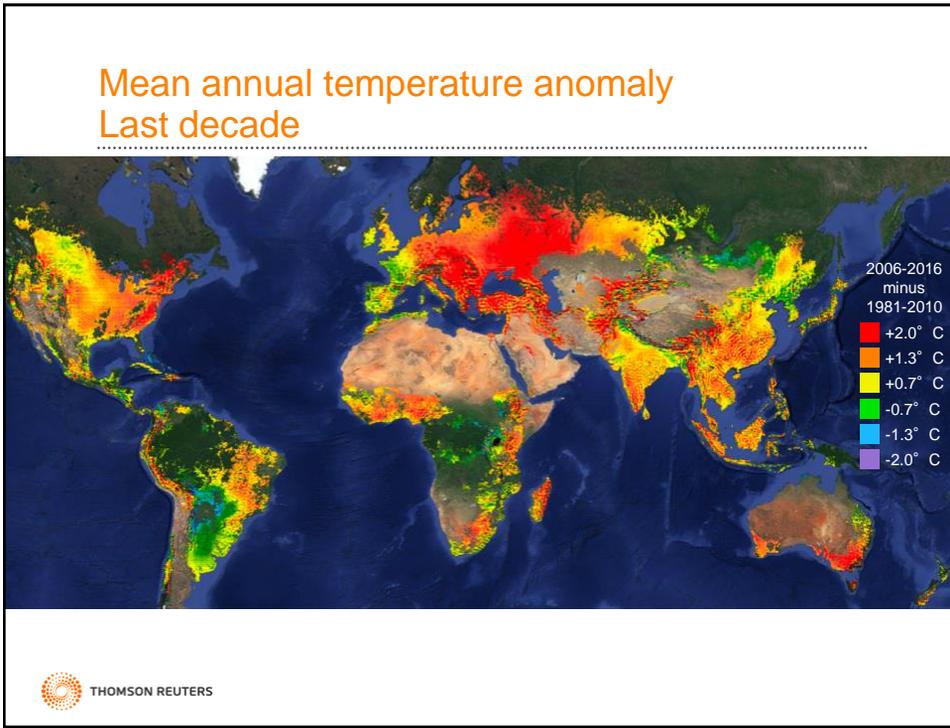
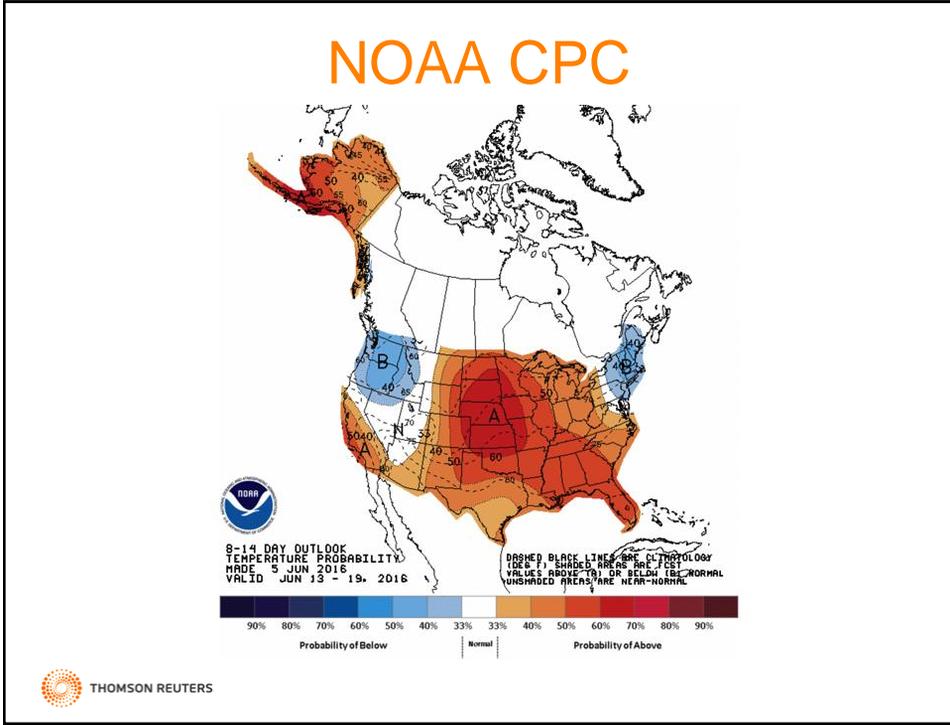


PDO LAGS ENSO IN MAY, WHO WINS IN JULY AND AUGUST?

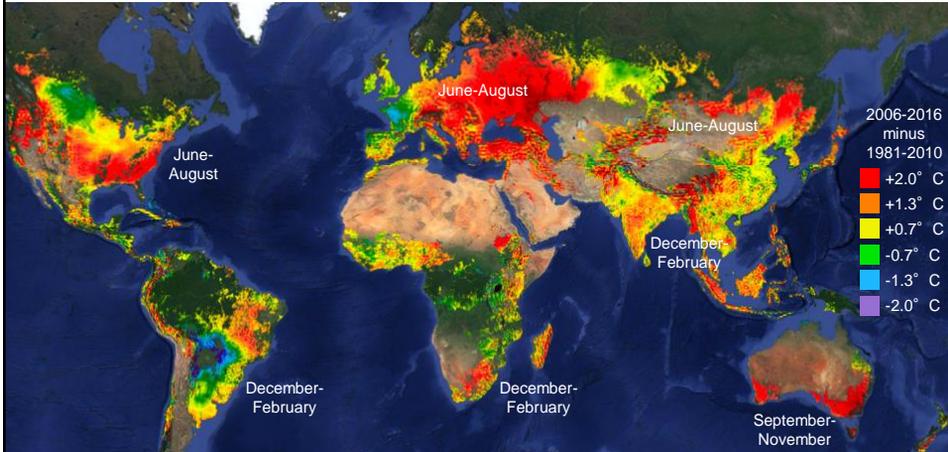


ENSO WINS

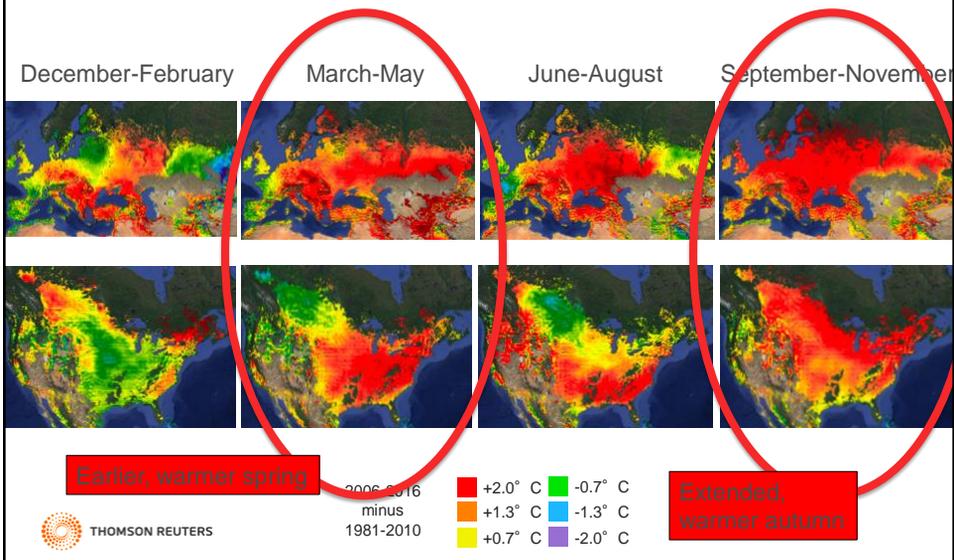


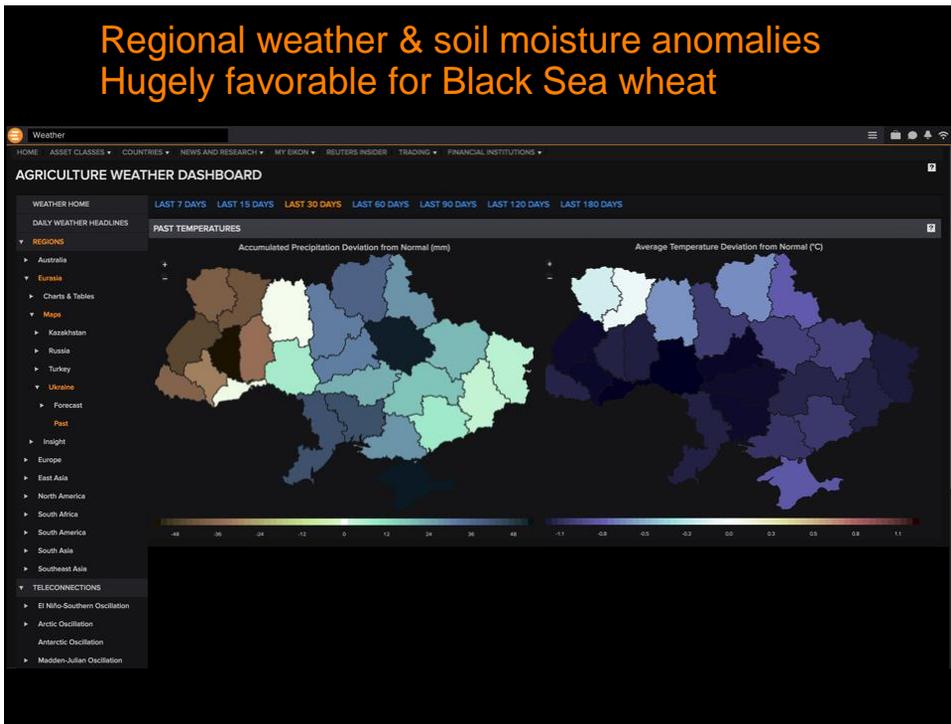
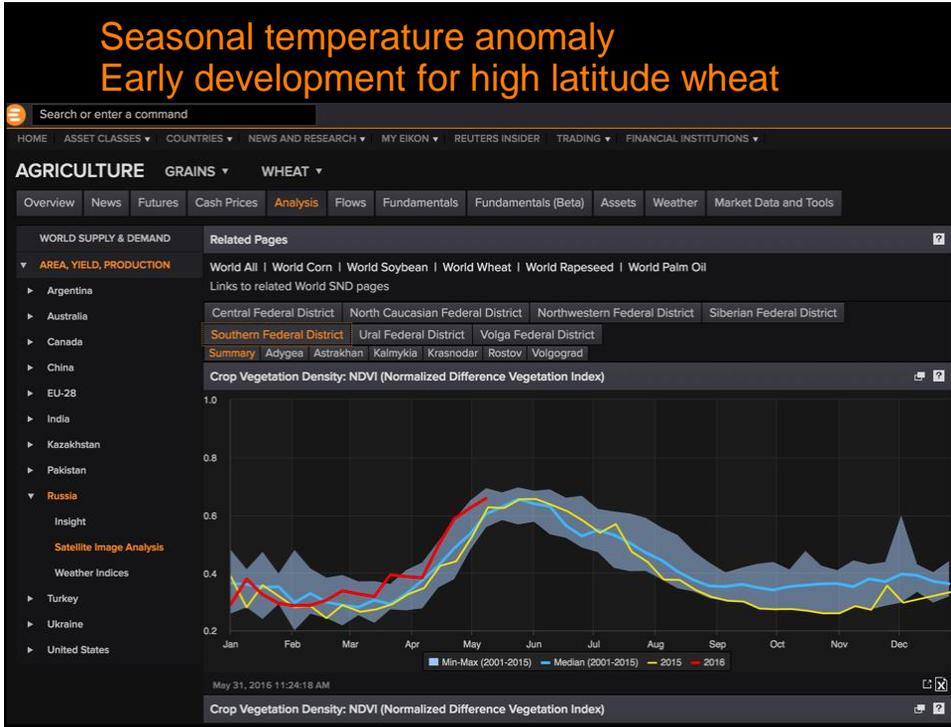


Seasonal temperature anomaly Period of yield formation: Heat is negative

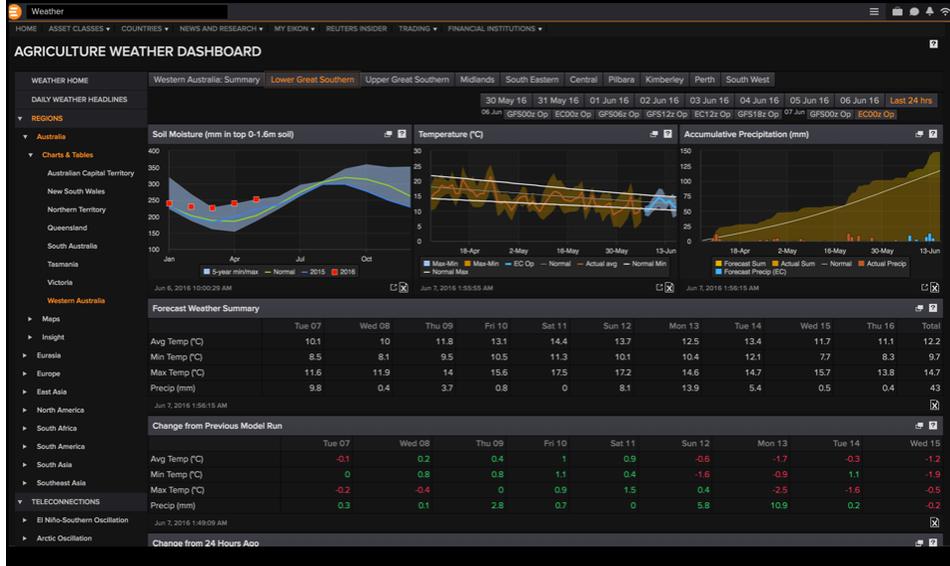


Seasonal temperature anomaly All periods: Net positive for high latitude wheat





Regional weather & soil moisture anomalies Favorable start for Australian wheat



WHAT TO REMEMBER

1. Hot, hot, hot in 2016/17
2. West hemisphere & high lat crops
 - Temperature trend
 - El Niño → La Niña
 - Regional anomalies
3. Outlook: Corn < Soy < Wheat

LOOK ME UP ON LINKEDIN!

Will "Super El Niño" spur record crop output?

Posted in: Charts, News & Data, Agriculture, Commodities 30 Apr 2015

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Following favorable weather associated with a weak El Niño, market participants are coming to terms with exceptionally large corn, soybean and wheat harvests across the world. Lanworth experts at Thomson Reuters ask is it just the beginning?



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Super El Niño?
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